### Aggie Buy Supplier Registration Step by Step for US Entity

#### The below email is an example of what is received

From: AggieBuy Support : aggiebuy@jaggaer.com Date: Mon, at 4:53 PM Subject: Supplier Invitation for Texas A&M University System Supplier Portal To: @gmail.com



### Supplier Invitation for Texas A&M University System Supplier Portal

Dear Palm Tree Photography,

Texas A&M University System Supplier Portal is pleased that you have registered in our "best-in-class" Supplier Network and we now invite you to provide additional information about your company, information that Texas A&M University System Members would need before potentially awarding a Purchase Order or Contract or making a payment to your company. Please provide this additional information as soon as possible.

Clicking the "Register Now" button below will route you to a secure website to login and enter the additional information.



Please complete the registration process as soon as possible. Purchase orders or payments **could be delayed** without prompt response.

Thank You,

Texas A&M University System Supplier Portal

If you have any technical questions or problems with the website, please contact TAMUS Vendor Administration at <u>vendorhelp@tamu.edu</u> or +1 979-845-8286 for assistance and identify yourself as registering in the Texas A&M University System Supplier Portal Supplier Network.

Click on the Register now icon in the body of the email

When clicking the Register Now icon, please complete the following steps to become a fully registered active vendor.



**Registration Checklist** 

#### **Registration FAQ**

**Registration Tutorial** 

### Welcome to Supplier Registration

English 💌

Browse the topics below to learn more about registering and to begin the registration process:

#### The registration process

- 1. Click the button, below, to begin the registration process.
- 2. Ensure all the required fields and sections are completed.
- 3. Attest to the validity of the information and submit the form electronically.
- 4. Login when needed to update your profile or to add additional contact information.

#### Before you begin registering

With the necessary data collected, the registration process should not take more than 15 minutes. Compiling the necessary information prior to beginning the process will ensure a smooth and trouble-free registration.

The following information will be requested during the registration process:

- Address, phone, and email information
- List of commodities you supply
- Diversity information and certifications (if applicable)
- Additional contacts



Please contact TAMUS Vendor Administration at vendorhelp@tamu.edu or +1 979-845-8286 for assistance.

POWERED BY

Click on Continue with Registration



English T

## Supplier Registration Registration Tutorial

To begin your registration, please complete this page and click "Create Account". You will be directed to Texas A&M University "AggieBid" Supplier Management Portal to enter your information. Fields with an asterisk "\*" denotes a required field. After submitting the "Create Account" you will receive an email that requires you to confirm the request to create the account. You will then be required to login with the login id and password used to create the account and, once logged in, you can complete the registration process, view and respond to sourcing events, view invoice history and submit invoices for payment and manage the registration profile.



#### Your Login

You are creating a JAGGAER One Login account. Once the account is created, you will be able to use this to access all JAGGAER applications using the same credentials. If you already have an account, please provide the details below.

Email *		<ul> <li>Enter Email Address</li> <li>Confirm Email Address</li> <li>Enter a Password</li> <li>Re-Enter Password</li> </ul>
Confirm Email *		
Password *	Re-Enter Password 🖈	
I am a user in need of accessibility as	sistance	

#### **Terms and Conditions**

[	I have read and ac	cepted JAGGAER's <u>Term</u>	ns and Conditions []
	I am human	hCaptcha Privacy - Terms	<ul><li>Check on the Terms &amp; Conditions Box</li><li>Click on the I am human box</li></ul>
	Create Account	<b>—</b>	Click on the Create Account Icon

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gistration 🕨 Manage Registration Profile

	Palm Tree Photograp	hy	Welcome to Supplier	Registration		?
2	Registration <b>In Progress</b> for: Texas A&M University System Supplier Portal <b>1 of 7</b> Steps Complete		Browse the topics below to learn more about registering and to begin the registration process: <b>The registration process</b> 1. Click the button, below, to begin the registration process.			ess:
	Welcome		<ol> <li>Ensure all the required fields and sections are completed.</li> <li>Attest to the validity of the information and submit the form electronically.</li> <li>I only when peeded to undate your profile or to add additional contact information.</li> </ol>			
	Company Overview	A	Before you begin registering			
	Business Details		With the necessary data collect necessary information prior to	cted, the registration process should n beginning the process will ensure a s	ot take more than 15 n mooth and trouble-free	ninutes. Compiling the e registration.
\$	Addresses		The following information will	be requested during the registration p	rocess:	
	Contacts	×	<ul> <li>Address, phone, and er</li> <li>List of commodities yo</li> </ul>	nail information u supply u supply		
	Diversity	A	<ul> <li>Diversity information a</li> <li>Additional contacts</li> </ul>	nd certifications (if applicable)		
	Payment Information	A				
	Tax Information	A	Required to Start Regist	ration		
	Certify & Submit		Legal Company Name *	Palm Tree Photography		
	Registration FAQ   View History		★ Required to Complete Reg	gistration	Next >	Save Changes

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- Verify that the Legal Company Name is correct
- Click on the Next icon

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4	Registration  Manage Registratio	on Profile		
0	Palm Tree Photograp	ohy	Company Overview	?
<b>O</b>	Registration <b>In Progress</b> for: Texas A&M University System Portal	Supplier	The information entered on this page allows us to track general information about your company to ensu we have the most up-to-date information in our system.	ure
<b>3</b> 9	1 of 7 Steps Complete			
հղ	Welcome		Doing Business As (DBA) 😧	
	Company Overview	A	Country of Origin * \varTheta	
	Business Details	A	Does your business O Yes O No	
₿.	Addresses	A	have a DUNS number?	
	Contacts	×	Logal Structure is used by the IDS to cleasify the form of a business organization and ultimately	
	Diversity	A	determines which tax documentation is required. Please provide the appropriate Legal Structure information as it is currently stated with the IRS. For more information about business structures, please	se
	Payment Information	A	visit www.irs.gov.	
	Tax Information	A	Legal Structure * 😧	
	Certify & Submit		Tax ID Number	
			Website	
	Registration FAQ   View History		★ Required to Complete Registration	anges
				•

- Enter a DBA (if you have one)
- Select a Country of Origin
- Mark Yes or No for a DUNS Number
- Select a Legal Structure
- Enter the tax id number (if United States was selected for Country of Origin
- Click on the Next icon

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Registration 
Manage Registration Profile

	Palm Tree Photography		Business Details ?					
<b>2</b> 39	Registration <b>In Progress</b> for: Texas A&M University System Supplier Portal <b>2 of 7</b> Steps Complete		The information on this page allows us to track important details about your company, such as the areas where you operate and the products and services that you provide. Additionally, this data is used to determine whether or not your business meets the small business size standards as defined by the U.S. Small Business Administration. The SBA standards are based on your NAICS code and annual revenue, or number of employees.					as the areas sed to by the U.S. I revenue, or
ш	Welcome Company Overview	~	Year Established		1			
<b>A</b>	Business Details	A		уууу				
<b>#</b>	Addresses	▲	Number of Employees					
	Contacts	×	Business Description					
	Diversity	▲						
	Payment Information	A		2500 characters rem	naining			
	Tax Information	A	Sales Territories					
	Certify & Submit		At least one service area is required for your company.					
			Is Your Business a Local S	supplier?	⊖ Yes	No		
	Registration FAQ   View History		Is Your Business a Nation	al Supplier?	⊖ Yes	No		
			U.S. Service Area		8. <del>-</del>			Edit
			International Service Area		-			Edit
			Products and Service	s				
			NAICS Codes		No Prima	ry NAICS Code S	elected	Edit
			Additional Questions					
			Please select the Commodity Categories applicable to your business by clicking the Edit button below.					ton below.
			Commodity Category - Mu	Ilti-Select *				
			-	Edit				
			★ Required to Complete	Registration	¢ P	revious	Next >	Save Changes

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• Select Yes or No for the following two questions

- Is Your Business a Local Supplier?
- Is Your Business a National Supplier?

Sales Territories	<ul> <li>If answered YES to e</li> </ul>	ither question, c	lick on the Edit i	con & select all that apply
Is Your Business a Loca	al Supplier?	Yes	⊖ No	
Is Your Business a National Supplier?		⊖ Yes	No	
U.S. Service Area		-		Edit
International Service Ar	rea	-		Edit

×

# **U.S. Service Area**

			ĺ	ļ			
~	States						Select All
	Alabama California District of Columbia		Alaska Colorado Florida		Arizona Connecticut Georgia		Arkansas Delaware Hawaii
	Idaho Kansas Maryland Mississippi Nevada		Illinois Kentucky Massachusetts Missouri New Hampshire		Indiana Louisiana Michigan Montana New Jersey		lowa Maine Minnesota Nebraska New Mexico
	New York Oklahoma		North Carolina Oregon		North Dakota Pennsylvania		Ohio Rhode Island
	South Carolina Utah West Virginia		South Dakota Vermont Wisconsin		Tennessee Virginia Wyoming		Texas Washington
~	Other Territories						Select All
	American Samoa Virgin Islands, U.S.		Guam 🗌 N	Northern N	1ariana Islands		Puerto Rico
• (	Click Done when complet	ed	]		$\Rightarrow$	Don	e Close

Products and Services	
NAICS Codes 😧	No Primary NAICS Code Selected Edit
Additional Questions	
Please select the Commodity Categories applicable	e to your business by clicking the Edit button below.
Commodity Category - Multi-Select *	
Edit	
Commodity Category - Multi-S	Select <sup>×</sup>
Π	
4	Select All
<ul> <li>Agricultural Services - fertilizer</li> <li>Agricultural Supplies - feed</li> <li>Agricultural / Farm Equipment</li> <li>Athletic Equipment &amp; Supplies</li> <li>Automotive/Transportation Equipment &amp; Supplies</li> <li>Catering and Dining Services</li> </ul>	<ul> <li>Click on Edit for the Commodity Category – Multi-Select</li> <li>Select all that apply</li> <li>Click on the Done icon when completed</li> </ul>
<ul> <li>Chartering Services</li> <li>Clothing &amp; Apparel</li> <li>Computer Hardware &amp; Peripherals</li> <li>Computer Networking</li> <li>Computer Software</li> <li>Construction</li> <li>Consulting or Professional Services</li> <li>Outstable Facility of Services</li> </ul>	
Custodial Equipment & Supplies     Disaster & Emergency Response Equipment & Supplies     Education and Training Services     Food Services Equipment & Supplies     Fuel - All Types     Furniture	
Information Technology Services     Lease of Space     Maintenance Services     Medical Equipment & Supplies     MRO / Facilities     Multimedia	
<ul> <li>Office Equipment &amp; Supplies</li> <li>Planning Services</li> <li>Printing / Copying</li> <li>Products - not otherwise listed</li> <li>Professional Services</li> </ul>	
<ul> <li>Promotional Items</li> <li>Scientific Equipment &amp; Supplies</li> <li>Services - not otherwise listed</li> <li>Telecommunications Equipment &amp; Supplies</li> <li>Temporary Services</li> </ul>	
<ul> <li>Ounces</li> <li>Veterinary Medical Equipment &amp; Supplies</li> </ul>	
$\Rightarrow$	Done Close



\* Required to Complete Registration



## Add Address

Address Details (Step 2	of 3)			?
How would you like to receive purchase orders for this fulfillment address? *	~ <b>(</b>			
Country *				~ 📛
Address Line 1 *				
Address Line 2				
Address Line 3				
City/Town *				
State/Province				
Postal Code				
Phone *		ext.		
	International phone number	's must b	egin with +	
Toll Free Phone		ext.		
	International phone number	s must b	egin with +	
Fax				
	International phone number	s must b	egin with +	
★ Required to Complete Registrat	ion	Prev	rious	Next >

- Click on the drop-down box & select how to receive a PO (Purchase Order)
- Select the country
- Enter an address-on-address line 1
- Enter City/Town
- Enter State/Province
- Enter Postal Code
- Enter a Phone number
- Click on the Next icon

## Add Address

Drimony Contract For This	
Primary Contact For This	s Address (Step 3 of 3)
You can also update and ad	d Contacts later from the Contacts page.
Enter New Contact C	) Not Applicable
Select additional contact type(s) to apply	<ul> <li>Takes Orders (fulfillment)</li> <li>Receives Payment (remittance)</li> <li>Other (physical)</li> <li>Catalog</li> <li>Corporate</li> <li>Customer Care</li> <li>Technical</li> <li>PO Failure</li> </ul>
Contact Label *	
First Name *	
Last Name *	
Position Title	
Email *	
Phone *	ext.
	International phone numbers must begin with +
Toll Free Phone	ext.
<b>F</b> au	international phone numbers must begin with +
Fax	International phone numbers must begin with +
* Required to Complete Registrati	ion
<ul> <li>Add your information i</li> <li>Leave the Take Orders,</li> <li>Add a contact label</li> <li>Enter First Name</li> </ul>	n create new contact , Receives Payments & Other (physical) all marked
Enter Last Name	

- Enter an Email Address
- Enter phone number
- Click on the Save Changes icon

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Registration  Manage Registration Prof	ile	0
Palm Tree Photography	Diversity	
Registration <b>In Progress</b> for: Texas A&M University System Supp	lier We strive to do busine	ess with diverse companies. By entering applicable diversity classifications, you w
Portal 4 of 7 Steps Complete	help us meet certain s	pending goals for our organization.
Welcome	Required Information	on "Add Diversity Classifications" button to declare any Diversity Classifications that
Company Overview	✓ applicable to you or	to state that you do not qualify.
Business Details	Click the button below	to choose the diversity classifications that apply to your business.
Contacts	Add Diversity Classificati	ions (
Diversity	Click on Ac	dd Diversity Classification icon
Payment Information	<ul> <li>Click on all</li> </ul>	that apply
Tax Information	<ul> <li>If nothing</li> </ul>	ing applies, select Does Not Qualify
Certify & Submit	Click on th	e Done icon once completed
	Click on th	e next icon
	Ţ	
No Classification		
Does Not Qualify as a Small Bus (DoesNotQualify)	iness or Diverse Supplier	<ul> <li>Decline to Answer</li> <li>(DeclineAnswer)</li> </ul>
Federal Diversity Classifica	ations	
Small Business	🗌 Disabl	ed Veteran Owned Business (DVBE)
Disadvantaged Business Enterp HUBZone Enterprise (HUBZE)	rise (DBE) 🗌 Histori Minori	ically Black College/University or Minority Institution ity Business Enterprise (MBE)
Service Disabled Veteran (SDVB	) 🗌 Vetera	in Owned Business (VBE)
woman Business Enterprise (WI	5E)	
State Diversity Classificati	ons	
State of Texas Asian Female (AS	\$/F)	State of Texas Asian Male (AS/M)
State of Texas Black Female (BL State of Texas Hispanic Female	(HI/F)	State of Texas Black Male (BL/M)  State of Texas Hispanic Male (HI/M)
State of Texas Native American	Female (AI/F) Veteran Fomala (DV//F)	State of Texas Native American Male (AI/M) State of Texas Service Dischlad Vateran Male (DV/M)
State of Texas Service Disabled	NO/F)	
		Done Close

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_	Registration  Manage Registration P	Profile		
L.C.	Palm Tree Photograph	у	Payment Information	?
<b>9</b> <b>9</b>	Registration <b>In Progress</b> for: Texas A&M University System Su Portal <b>5 of 7</b> Steps Complete	ıpplier	Information on this page is used to determine how and where you will receive payment. Please enter an email address if you wish to receive an email notification regarding payments including invoice, date, and amount.	
որ	Welcome		Wire Transfer only available to foreign suppliers	
	Company Overview Business Details	•	<b>Required Information</b> At least one payment type is required to complete this section.	
₽	Addresses Contacts	1	No payment information has been entered.	
	Diversity	•	Add Payment Information	
	Payment Information			
	Tax Information		Will these payments be forwarded to a financial institution outside the US? *	
	Certify & Submit		○ Yes ○ No	
	Registration FAQ   View History		Previous     Next >     Save Change	es
• C	lick on Add Payment In	forma	ition icon	

## **Add Payment Information**

Only associated countries a	re displayed.		
Payment Title *			
Country *	~	• Ente	r a payment title
Payment Type *	Direct Deposit (ACH)	• Selec	ct a Country
Direct Deposit Format	~	Select     Enter	ct Remittance Address r an Electronic Remittance Email
Remittance Address	~	• Selec	ct Currency
Electronic Remittance Email *		$\leftarrow$	
Currency *	~ ←		
Contact Name			
Purpose	200 characters remaining		
Active	Yes O No		
Active Bank Account	Yes O No		
Active Bank Account Country *	Yes O No	~ <b>(</b>	Select Country     Enter Bank Name
Active Bank Account Country * Bank Name *	Yes No	→ <del>↓</del>	<ul> <li>Select Country</li> <li>Enter Bank Name</li> <li>Enter Account Holder's Name</li> </ul>
Active Bank Account Country* Bank Name* Account Holder's Name*	Yes O No	→ ↓ ↓ ↓	<ul> <li>Select Country</li> <li>Enter Bank Name</li> <li>Enter Account Holder's Name</li> <li>Select Account Type</li> <li>Select Account Number Type</li> </ul>
Active Bank Account Country * Bank Name * Account Holder's Name * Account Type *	<ul> <li>Yes</li> <li>No</li> </ul>	↓ ↓ ↓	<ul> <li>Select Country</li> <li>Enter Bank Name</li> <li>Enter Account Holder's Name</li> <li>Select Account Type</li> <li>Select Account Number Type</li> <li>Enter Routing Number</li> </ul>
Active Bank Account Country* Bank Name* Account Holder's Name* Account Type* Account Number Type*	<ul> <li>Yes</li> <li>No</li> <li>Checking</li> <li>Account Number</li> </ul>	↓ ↓ ↓	<ul> <li>Select Country</li> <li>Enter Bank Name</li> <li>Enter Account Holder's Name</li> <li>Select Account Type</li> <li>Select Account Number Type</li> <li>Enter Routing Number</li> <li>Enter Account Number</li> </ul>
Active Bank Account Country * Bank Name * Account Holder's Name * Account Type * Account Number Type * SWIFT/BIC	<ul> <li>Yes</li> <li>No</li> <li>Checking</li> <li>Account Number</li> <li>The second second</li></ul>	↓ ↓ ↓	<ul> <li>Select Country</li> <li>Enter Bank Name</li> <li>Enter Account Holder's Name</li> <li>Select Account Type</li> <li>Select Account Number Type</li> <li>Enter Routing Number</li> <li>Enter Account Number</li> <li>Confirm Account Number</li> <li>Click on Save Changes</li> </ul>
Active Bank Account Country* Bank Name* Account Holder's Name* Account Type* Account Number Type* SWIFT/BIC International Routing Code International Routing	Yes No	→ ↓ ↓	<ul> <li>Select Country</li> <li>Enter Bank Name</li> <li>Enter Account Holder's Name</li> <li>Select Account Type</li> <li>Select Account Number Type</li> <li>Enter Routing Number</li> <li>Enter Account Number</li> <li>Confirm Account Number</li> <li>Click on Save Changes</li> </ul>
Active Bank Account Country* Bank Name* Account Holder's Name* Account Type* Account Number Type* SWIFT/BIC International Routing Code (IRC) Routing/Transit Number*	<ul> <li>Yes O No</li> <li>Checking V Checking V</li> <li>Account Number V</li> <li>Account Number V</li> </ul>	<ul> <li>↓↓↓</li> <li>↓↓</li> <li>↓↓</li></ul>	<ul> <li>Select Country</li> <li>Enter Bank Name</li> <li>Enter Account Holder's Name</li> <li>Select Account Type</li> <li>Select Account Number Type</li> <li>Enter Routing Number</li> <li>Enter Account Number</li> <li>Confirm Account Number</li> <li>Click on Save Changes</li> </ul>
Active Bank Account Country* Bank Name* Account Holder's Name* Account Type* Account Type* SWIFT/BIC SWIFT/BIC International Routing Code (IRC) Routing/Transit Number*	<ul> <li>Yes O No</li> <li>Checking V Checking V</li> <li>Account Number V</li> <li>Account Number V</li> </ul>	↓ ↓ ↓ ↓	<ul> <li>Select Country</li> <li>Enter Bank Name</li> <li>Enter Account Holder's Name</li> <li>Select Account Type</li> <li>Select Account Number Type</li> <li>Enter Routing Number</li> <li>Enter Account Number</li> <li>Confirm Account Number</li> <li>Click on Save Changes</li> </ul>

Save Changes

Close

★ Required to Complete Registration

# **Add Payment Information**

Payment Title *	[		
Country *			~
Payment Type *	Check		
Remittance Address *		~ (	
Electronic Remittance Email *			
Currency *	~		
Active	● Yes ○ No	Л	
★ Required to Complete Registra	tion	Save Changes	Close

- Enter a Payment Title
- Select a Country
- Select Remittance Address
- Enter Electronic Remittance Email
- Select Currency
- Click on the Save Changes icon

Palm Tree Photograp	hy Payme	nt Information			
Registration <b>In Progress</b> for: Texas A&M University System Portal <b>5 of 7</b> Steps Complete	Supplier Informati email ado amount.	on on this page is used to determi dress if you wish to receive an ema	ne how and where you will rec il notification regarding payme	eive payment. Please ents including invoice	e enter an e, date, and
Welcome	Wire I	ansfer only available to f	oreign suppliers		
Company Overview	✓ Title ▽	Payment Type	Currency	Active	
Business Details	✓ Check	Check	USD	Yes	Edit
Addresses	Add Pav	ment Information 💌			
ntacts	✓				
iversity	Addition	nal Questions			
Payment Information	Will these	e payments be forwarded to a finar	ncial institution outside the US	2*	
Tax Information	A O Yes				
Certify & Submit					
					1
edistration FAO   View History				ſ	Ļ
J			<pre></pre>	Next >	Save Change

Click on Save Changes or the Next icon



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.—	Registration  Manage Registration	Profile					
L.C.	Palm Tree Photograph	ny	Tax Information				?
	Registration <b>In Progress</b> for: Texas A&M University System S Portal	Supplier	Tax information is used for p tax document loaded must h	ayment and the ave a physical c	tax document should be u r digital signature and dat	ploaded using a PDF forma e.	it. The
5	7 of 7 Steps Complete						
<b>1</b> .]	Welcome		Tax Document Name $ \bigtriangledown $	Тах Туре	Tax Document Year	Tax Documentation	
	Company Overview		W9	W-9	2024	Ł View Document	Edit 💌
Ą.	Business Details	×	Add Tax Document 🔻				
8	Addresses	×					
	Contacts	× .					
	Diversity	×					
	Payment Information	×					
	Tax Information	×					
	Certify & Submit						
	Registration FAQ   View History				Previous	<ul> <li>Proceed to Certify an</li> </ul>	nd Submit »

- Make sure that you have all green check marks.
- If there isn't a green check mark by each category, you will need to go back & revisit to see what is missing
- Otherwise, click on the Proceed to Certify and Submit

Registration F Manage Registratio	rome	4
Palm Tree Photograp	Y Certify & Submit	
Registration <b>In Progress</b> for: Texas A&M University System Portal <b>7 of 7</b> Steps Complete	upplier Please type your name in the box below acknowledging that information is correct. It is the Supplier's responsibility to er company information is kept current. Inaccurate company in	It you are a company official and that all nsure company information is accurate and that information may result in payment delays.
Welcome	Additionally, by submitting this registration, you certify all in Knowingly providing false information may result in disquali with us.	iformation provided is true and accurate. lifying you or your company from doing business
Company Overview	✓	
Business Details	Preparer's Name *	$\leftarrow$
Addresses	✓ Preparer's Email Address ★	
Contacts	✓ Today's Date	
Diversity	✓ Certification * ☑ I certify that all informate	tion provided is true and accurate.
Payment Information	✓ 介	
Tax Information	✓	
Certify & Submit		
Registration FAQ   View History	★ Required to Complete Registration	Submit

- Enter Preparer's Name
- Enter Preparer's Email Address
- Click on the box for "I certify that all information provided is true & accurate.
- Click on the Submit icon